

## Primary Care Clerkship Instructions for Videotaping

You will be provided with a video camera and tape. *You may not use a cell phone to record a patient.* You may be asked to coordinate/share the camera with other members of your group.

- **Appleton and Green Bay-Bellin students:** Contact Appleton Site Coordinator Shawn Boogard for instructions.
- **Eau Claire and Madison students:** Your equipment will be distributed at Madison orientation.
- **La Crosse students:** Contact Site Coordinator, Paula Ebert for instructions.
- **Milwaukee students:** Contact Site Coordinator, Kathy Musack for instructions.
- **WARM Green Bay sites:** Contact Site Coordinator Nita Jensen for instructions.
- **WARM La Crosse sites:** Contact Site Coordinator Shari Kjos for instructions.
- **WARM Rice Lake site:** Contact Site Coordinator Jill Schmidt for instructions.
  - Explain the videotape requirement to your preceptor. In most cases they will be familiar with the process.
  - Review the *Videotape Self-Assessment form* prior to taping so that you are aware of the elements of the interaction to focus on.
  - Select a patient to videotape, in consultation with your preceptor and her/his office staff.
  - Preferable candidates are patients coming in for follow-up of chronic problems, especially those with control/compliance issues, and ideally someone who is working on weight loss.
  - Obtain consent from patient prior to taping, using form provided in your orientation packet. Return the form to Christie Legler, [Christie.legler@fammed.wisc.edu](mailto:Christie.legler@fammed.wisc.edu).
  - Arrange the room/chairs to ensure that the camera field of view includes both you and the patient.
  - Tape your encounter with the patient from the beginning/introductions (even if you've already met him/her while obtaining consent—proceed as if you are meeting the patient for the first time).
  - You do not need to tape the exam. The history and presentation of the assessment and plan are the key features, remembering to focus on Motivational Interviewing strategies.
  - Review the tape and select a 2-3 minute clip for the group to view. Please have the tape cued to that segment.
  - When your tape is reviewed in your small group session, you will be asked to assess yourself using the Videotape Self-Assessment form.
  - Your instructor will provide *Videotape Observation forms* so that each members of the group can provide feedback to each other.
  - When the review is completed, 'blank' record over segment to protect patient confidentiality.