



ACCEPT **Addiction & Co-morbid Conditions: Enhancing Prevention & Therapeutics**

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For attendance, purposes please text the following code: ZOCBUB to 608-260-7097

Session Date: Friday, February 18, 2022

Didactic Topic and Presenter:

When Patients Overdose: Supporting Providers

Ritu Bhatnagar, M.D., M.P.H., FASAM

President, Wisconsin Society of Addiction Medicine

NewStart Co-Medical Director

UnityPoint Health-Meriter

Content Experts:

Ritu Bhatnagar, MD; Lindsey Peterson, MS, CRC; Sheila M. Weix, MSN, RN, CARN

-
- 12:15 PM: Attendance text-in – Introductions
 - 12:25 PM: Case Presentation and Discussion
 - Presenter: Paula Hensel, DNP, APNP, BC-FNP - *Family Health Center Alcohol & Drug Recovery Centers*
 - 1 PM: Didactic Presentation
 - Presenter: Ritu Bhatnagar, M.D., M.P.H., FASAM
 - 1:15 PM End of Session

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**ECHO ACCEPT
Addiction & Co-morbid Conditions: Enhancing Prevention & Therapeutics
2020-2022**

**When Patients Overdose: Supporting Providers
2/18/2022**

Didactic Presenter: Ritu Bhatnagar, M.D., M.P.H., FASAM

Case Presenter: Paula Hensel, DNP, APNP, BC-FNP

Provided by the University of Wisconsin-Madison Interprofessional Continuing Education Partnership (ICEP)

Intended Audience:

Nurses, Nurse Practitioners, Pharmacists, Physicians, Physician Assistants, Pharmacy Technicians, Psychologists, Social Workers, Patient/Caregivers, Students

Objectives:

As a result of this educational regularly scheduled series, learners as members of the healthcare team will be able to:

1. Describe the diversity of emotional reactions and challenges faced after a patient overdose
2. Identify the need for programs to provide proactive support for providers after patient overdoses
3. Describe strategies and resources to help providers

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Randall Brown	RSS Chair	No relevant financial relationships to disclose	Yes	3/11/21
Nada Rashid	RSS Coordinator	No relevant financial relationships to disclose	No	3/11/21
Kathleen Maher	Planner	No relevant financial relationships to disclose	No	3/15/21
Ritu Bhatnagar	Planner	No relevant financial relationships to disclose	Yes	3/12/21
Paul Hutson	Planner	No relevant financial relationships to disclose	Yes	3/11/21
Susan Mindock	Planner	No relevant financial relationships to disclose	No	3/11/21
Lindsey Peterson	Planner	No relevant financial relationships to disclose	No	3/11/21
Sheila Weix,	Planner	No relevant financial relationships to disclose	No	3/11/21
Kellene Eagen	Planner	No relevant financial relationships to disclose	No	6/23/21
Joseph Galey	Planner	No relevant financial relationships to disclose	Yes	6/23/21

Ritu Bhatnagar	Presenter	No relevant financial relationships to disclose	No	2/2/2022
Paula Hensel	Presenter	No relevant financial relationships to disclose	No	2/14/2022

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Case Presentation

Paula Hensel, DNP, APNP, BC-FNP
Family Health Center Alcohol & Drug
Recovery Centers

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Case Introduction

- ▶ Introduction: 50 y.o. white male with a history of Diffuse large B-cell lymphoma testicle with central nervous system involvement, diagnosed July 2011 resulting in complex regional pain syndrome type 2 of right upper and lower extremity
- ▶ Primary question for discussion: Is this guy really a drug seeker or what is going on? What is up with these behaviors?

Medical & Behavioral Health Diagnosis:

- Testicular cancer with mets to thalamus (2011)
- Complex regional pain syndrome on right
- Hyperesthesia.
- Hypotestosteronemia.
- Pulmonary embolus
- Shingles
- Mood Disorder- hmmm

Current Medications:

- Buprenorphine-naloxone 4-1 mg. ½ film bid
- Testosterone injection every 3 weeks (started 2021)
- Fall of 2021: trial of gabapentin

Substance Use

- ▶ History: Started in pain clinic in 2013. Subutex 4 mg qid. Attempted to wean off in 2020. Was able to lower dose and was grateful. At referral, 4-6 mg a day. Occasional THC use. Won't use bup, if uses THC.
- ▶ Consequences of Substance Use: was able to control his pain.
 - Social/occupational/educational: Pain clinic wanted to discontinue meds. "rapid fire phone calls"- anxiety on both sides. Patient labeled a disruptive patient in pain clinic. "Fired" from the service.
 - Physical (including evidence of tolerance/withdrawal): no withdrawal, pain was a concern.
 - Behaviors: hoarding tablets (130+), angry outbursts, staff fearful of him.

Social History:

- Social Factors/History: Married. No children
- Education/Literacy: Associates degree. Well read.
- Income source: County employee and a part time retail position. Wife also employed

Family History:

- Father has a history of alcohol use

Patient strengths & protective factors:

- Well spoken, educated and read
- Wife is supportive.
- PCP is connected and trusted.
- No legal history
- No nicotine use

Risk factors:

- Cancer history
- Occasional THC use

Labs

- ▶ Correcting testosterone levels and have stabilized
- ▶ UDTs only show minimal THC level at 0.81. Treatment drug fully appropriate level
- ▶ Updated MRI: he dodged this appointment and with the supportive encouragement of his wife and Addiction Medicine NP, he followed through and it was clear.

Patient Goals & Motivations for Treatment

- ▶ He wants adequate pain control.
- ▶ And to be HEARD.

Proposed Diagnoses

- ▶ The real question is:
 - Does he have a Substance Use Disorder in the face of chronic pain?
 - How real is his pain?
 - Is he truly a difficult patient?
 - What is going on?
- Are we as healthcare providers really listening?

Proposed Treatment Plan

- ▶ Reviewed medical records and spoke with pain clinic staff
- ▶ Joint appointment with patient and wife
- ▶ Explained how treatment of chronic pain can lead to SUD.
 - Hoarding pills, time spent thinking about medication
- ▶ Explained how to maximize medication-dosing & administration
- ▶ How can I help?

Discussion:

► Current state:

- Suboxone 4-1 mg ½ film bid
- MAT provider appointment once a month telehealth
- Counseling once a month and likely graduating
- Medical care is stable.
- Life satisfaction scores are very high
- Portal communication expression appreciating his appreciation of PCP and A&DRC staff

STIGMA

- ▶ Medical trauma
- ▶ Emotional trauma
 - Trust issues
- ▶ Circle back to the mood disorder
 - Pain response ?
 - Situational ?
- ▶ How can we be better as health care providers?

DSM-5 Substance Use Disorder ("Addiction")

- ▶ Tolerance
 - ▶ Withdrawal
- } **Physical Dependence ≠ Use Disorder**
- ▶ Larger amts/longer periods than intended
 - ▶ Persistent desire/failed attempts to quit/control use
 - ▶ Much time obtaining/using/recovering
 - ▶ Important activities sacrificed
 - ▶ Continued use despite known adverse effects
 - ▶ Failure to fulfill major obligations
 - ▶ Recurrent hazardous use
 - ▶ Craving
 - ▶ Ongoing use despite interpersonal problems
- 2–3 = mild
4–5 = moderate
≥ 6 = severe

By initialing here ___PH___ you have acknowledged that Project ECHO case consultations do not create or otherwise establish a provider–patient relationship between any ECHO clinician and any patient whose case is being presented in a teleECHO clinic.



When Patients Overdose: Supporting Providers

Ritu Bhatnagar, MD MPH FASAM
February 18, 2022

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Disclosures

None

Overview

Discuss impact of overdose on providers

Review of literature of program responses

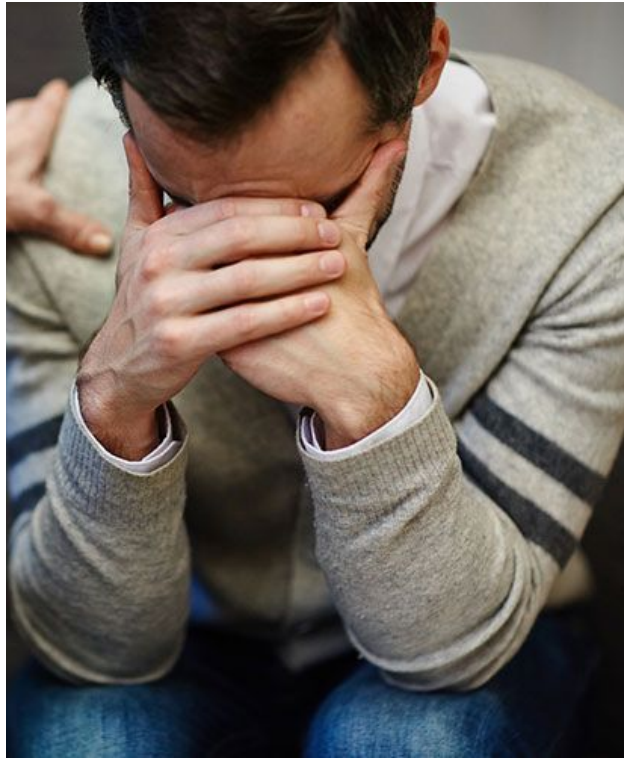
Share some effective approaches

Objectives

As a result of this program, participants will be able to:

- Describe the diversity of emotional reactions and challenges faced after a patient overdose
- Identify the need for programs to provide proactive support for providers after patient overdoses
- Describe strategies and resources to help providers





Impact of Overdoses Beyond the Patient

- Community- family and survivors- well documented (Dasgupta et al)
- First responders: some documented effects (Kasarla, Zezima)
- **Counselors, providers of care:** 1 article in March 2019, American Journal of Psychiatry (Yule and Levin)
- Impact of COVID-19 on health care providers of drug related deaths (Callaghan and Lambert, January 2022).



Overdose : An Occupational Hazard Unique to Addiction Treatment

Oncology or Palliative Care

- High risk of pt death during provider care
- Outcome of pt death is not unexpected
 - Provider anticipated timeline

Well-established support mechanisms for providers

Addiction

- High risk of pt death during provider care
- Death of patient often unexpected
 - Often sudden

No Well-established support mechanisms for providers

Literature Search of Training Programs

- RNs, SW, Psychology: none
 - many are now online, and have varied curricula
- Limited literature on provider experience with OD
- MD/ DO- by discipline: none, only related to experience of patient suicide in Psychiatry training programs
- Much more exists regarding provider experience with suicide

Literature Search and Survey of Training Programs

- 2018 Survey of Addiction Psychiatry Fellowship programs in Midwest and East Coast = no formal training or process on how to deal with patient OD
- 2022: “Fellows are encouraged to process with their clinical supervisors and with [program director] through one-on-one supervision, as well as with each other in a group. They also have full access to mental health services through GME.”
 - No clear process for identifying the need for this- puts the onus on the provider to both recognize that they need it and to seek out help.

Wisconsin Training Programs 2022

- At UW:
 - Addiction medicine: support built in with bi-weekly meetings, make known to Fellows that immediate conversation is available and encouraged. Informed about it during routine onboarding process (change made this academic year).
 - Addiction Psychiatry: no formal policy created, in progress
- UW-M Addiction Psychiatry: institutional support built in through Resident Mental Health program, no formal connection to these beforehand

Provider Impact of Patient Suicides

- 30-70% of psychiatry residents experience patient suicide during training.
- Younger, earlier in training felt more impacted by patient suicide.
- Impact is both personal and professional.
- We still don't have a characterization of provider experience with drug overdose.



Provider Responses to Patient Suicide

Personal/ emotional

- Shock and disbelief
- Guilt, shame, fear of blame
- Self-doubt of having missed sign that would have indicated imminent suicide
- Numb, anger, confusion

Professional impact:

- Increased / decreased peer consultation
- Changes in record keeping procedures
- Increased use of hospitalizations
- Greater selectivity of populations served
- Intellectualized reactions
- **Leaving the field**

Impact on Providers

Patient Suicide

- There is often tendency for providers to be hesitant or reluctant to take care of patients who are at higher risk of suicide.

Patient Overdose

- The risk of overdose applies to ALL patients with addiction (especially to opioids).

Selective provision of care is **not** an option

- Can lead to intense feeling of professional vulnerability
- Treat less addiction or **leave the field**

Survey of Provider Experience

- Qualitative survey of 10 providers in addiction specialty (9 addiction psych, 1 addiction med), asked 10 questions regarding their experience with OD.

Notified:

- Via inconsistent means
 - another pt, social media, newspaper, EMS for safety check
- Medical examiner's note on desk without explanation
- Email with intro line *PATIENT DEMISE* in scary font

Provider Reactions to Patient Overdose- Survey

Personal/ emotional

- Shock and surprise
- Strange mixed feelings
- Not surprised
- Sad
- Frustration
- Guilt, fear of blame
- Self-doubt of having missed something to predict overdose
- Relentless review of chart
- Disconnected at home

Professional impact:

- Slowed work performance due to worry about missing next overdose
- Changes in record keeping procedures
- Distracted from next pt care
- Scared for other pts
- More cautious with controlled prescriptions
- Tend to isolate

Aware of distress for 1-2 weeks after event

Bhatnagar et al 2019

Provider Reactions to Patient Overdose- Survey

Ripple effects

- Emotional reactions towards other staff
- Wonder about impact on training
- Feeling like a failure, “This is hopeless”, “What’s the point?”
- Vicarious Trauma - there are others on staff that may be struggling, too- how to support their process and your own?
- Effects on other patients in the clinic groups
- Succession of overdoses (e.g., tainted supply of heroin in the area)

Provider Reflection on Patient Overdose- Survey

Overdose different than death from other means:

- Yes: gunshot suicide was harder
- Overdose was more unexpected than suicide
- More questioning what provider could have done differently compared to a-fib

Provider Resilience and Support-Survey

Some felt prepared to handle the fatal overdose:

- Intellectualization (just my share of tragedy)
- Prior personal experience with other pt deaths
 - medical (MI)
 - psychiatric (suicide)
- Prior experience supporting colleague through pt death

Some did not (5/10)

Support received:

- Colleagues talked individually
- Clinic debriefing of event
- Team meeting discussion
- Formal staff process group
- Family of deceased
- NONE

Support sought:

- spouse
- prayer
- NONE (most common)

Personal/ Environmental Responses to Overdose- Survey

Helpful:

- Personal support from colleagues/ family
- Acknowledging feelings to other staff
- Prior experience
- Prayer

Unhelpful:

- Relentlessly reviewing the chart
- Obsessing
- Gossip
- “I shouldn’t feel like this”
- “I can’t appear vulnerable to the team”
- **NOBODY** discussed it

Provider Responses to Patient Overdose- Survey

Things that would have helped:

- Know more details about the event
- Reschedule pts that day
- Lighter schedule for that day or next
- Explicit reminder about EAP
- Talk with colleague who knew the pt
- Peer support group
- Expected plan to support providers (i.e., mandatory team process session)

Trainee and Provider Support



What Works After Patient Overdose: Lessons learned*



* Bhatnagar et al, 2019.

Disclaimer: Please adjust the suggestions to your training/ work environment

- Smaller training programs may leave trainees feeling more responsible
- Smaller programs may lack resources but could be more connected
- Larger training settings may have more resources for support for provider
- Larger settings may also have higher expectations of performance

Develop an Institutional Culture of Support

- Remember to acknowledge positive outcomes
- Make it standard practice to process challenging outcomes
- Develop a strategy
- Teach and practice the strategy
- Reduce isolation
- Identify the **crisis experts** on staff
- Inform **ALL** staff in timely manner
 - Cancel future appointments for patient
- Family contact? Depends on provider/ situation

Develop an Institutional Culture of Support (cont.)

- Consider group debriefing:
Create time and provide a safe space for staff to express emotions, support each other and process the loss.
- Emotional support tailored to individual's unique adaptive styles

Suggestions for Program Director or Unit Leader

- Be prepared
- Pre-incident training - consider didactic training
- Know your trainees well
- Take time to communicate directly with trainee
- Ask if time off to process would be helpful
- Invest in improving crisis communication training skills

Suggestions for Program Director or Unit Leader (cont.)

- Assure confidentiality
- Useful to share own experience with patient loss
- It is ***not helpful*** to provide premature reassurance of no wrongdoing
- Provide calming support - closing the case: “Let’s sit down and do it together.”
- Support and model self-efficacy and self-care
- Ongoing check-in and availability for delayed need for support

Suggestions for Trainee/ Provider

- Seek support at work and at home
- Accept the help offered
- Understand and accept your emotional reactions
- **Feelings of guilt or self doubt do not equate to wrongdoing**
- Allow yourself feelings of sadness and loss
- Practice healthy self-care strategies
- Utilize EAP, PTO or wellness hours as needed
- Ask for additional support if you notice it's needed

Advice for Program

Delivery of support

- Proactive
- As close to event as possible
- As soon as possible
- Voluntary
- Manager driven
- Confidential
- Free

Advice for Program

Response Strategy Focus

- Safety
- Connectedness
- Calming
- Self-efficacy
- Hope





Resiliency Resources

American Psychiatric Association Well-being and Burnout Toolkit:
<https://www.psychiatry.org/psychiatrists/practice/well-being-and-burnout/well-being-resources>

TheHappyMD.com

American Psychological Association Resilience toolkit:
<https://www.apa.org/helpcenter/road-resilience>

Provider Resilience app



“Ask for help not because you are weak, but because you want to remain strong.”— Les Brown

Conclusions

- Patient overdose events are an occupational hazard of treating addiction.
- Few providers receive training for how to handle the event or its aftermath.
- It's common for providers and staff to have complex reactions.
- Addiction training and treatment programs need to proactively have a plan that is unique to their setting to address the complex reactions of an overdose event.

References

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8. Bhatnagar R, Khan T, Yskes R (2019). When Patients Overdose: Valuable Insights on Strengthening Addiction Psychiatry Training. Presentation at 2019 AAAP Conference, San Diego, CA.

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 - Withdrawal
 - Larger amts/longer periods than intended
 - Persistent desire/failed attempts to quit/control use
 - Much time obtaining/using/recovering
 - Important activities sacrificed
 - Continued use despite known adverse effects
 - Failure to fulfill major obligations
 - Recurrent hazardous use
 - Craving
 - Ongoing use despite interpersonal problems
- } Physical Dependence ≠ Use Disorder

2-3 = mild

4-5 = moderate

≥ 6 = severe